TERRY HUSSEMAN ACCOUNT (THA) GRANTS

APPLICATION INSTRUCTIONS FOR EAGL



Columbia Basin near Bissell Valley Photograph taken by Gary Krause

Eligible Projects:

Terry Husseman Account (THA) funding opportunity grants support locally sponsored projects that restore or enhance the natural environment. Typical projects address water quality issues and fish and wildlife habitat protection or enhancement in or adjacent to waters of the state (i.e., streams, lakes, wetlands or the ocean).

Projects that restore or enhance the **natural environment** may be proposed to address an environmental emergency. An environmental emergency is a risk to the natural environment, as a result of a natural or man-made disaster.

Projects that are of a **statewide significance** propose innovative approaches or technologies that could be applied in multiple watersheds throughout Washington, and result in a significant improvement to the natural environment.

To be considered, projects must provide primary benefits to public resources (land or water stewardship) and affiliated infrastructure.

Project proposals that address an environmental emergency or are of a statewide significance may be submitted at any time but must meet all of the evaluation criteria to be eligible.

Eligible Applicants:

- Washington counties, cities, and municipalities
- Other state recognized local governments:
 - Conservation Districts
 - Special Purpose Districts (i.e. Ports and Public Utility Districts)
- Federally recognized Tribal governments
- State Agencies
- Regional Fisheries Enhancement Groups (RFEGs)

THA Application Requirements

To apply for a THA funding opportunity, you must complete and submit an application in the Ecology Administration of Grants and Loans (EAGL) web-based system. To access the application forms, applicants must first register through Secure Access Washington (SAW).

Once you have been validated as a new user by Ecology's EAGL System Administrator you will have access to EAGL. *Please register promptly as it may take up to three business days for Ecology to approve your user request.*

Ecology Administration of Grants and Loans (EAGL)

EAGL is built using the following **seven processes** known as the "Life Cycle" of a grant or loan:

- 1. **Application** (as an Applicant, you will be in the Application process)
- 2. Agreement
- 3. Amendment
- 4. Payment Request and Progress Reports (PRPR)
- 5. Equipment Purchase
- 6. Site Visit Report
- 7. Close Out Report

Important User Tips for Navigating the EAGL System - before you begin

Before you begin filling out each of the THA application forms, please read through the following tips, as they will help you navigate the EAGL system a little easier.

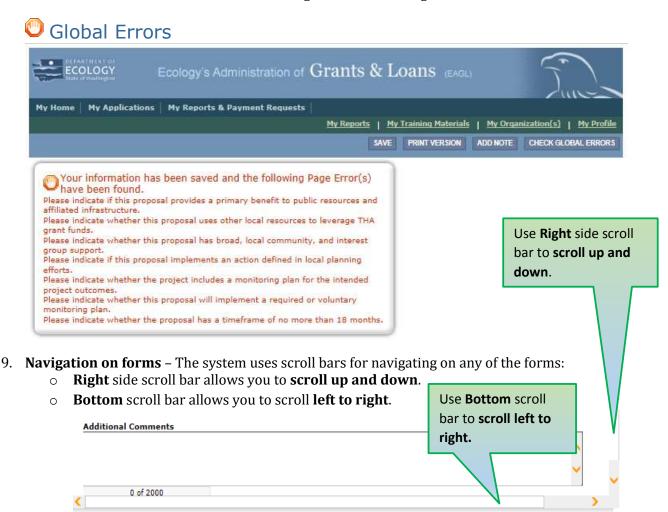
1. Familiarize yourself with how EAGL Roles are assigned at the Organization and Document levels –Only someone in the Authorized Official Role can view available funding opportunities, initiate, and submit an application. The Contractor role may view available funding opportunities and initiate a new application, but the completed application must still be submitted by an Authorized Official.

Only the Authorized Official can change role assignments at the organization or document level. Roles set at the organization level serve as the user's default role on newly initiated applications. Please reference, System Roles and Application Contacts (beginning on page 6) of the **EAGL User Training Manual** for comprehensive guidelines on assigning staff roles in EAGL.

During the application process you will be asked to identify contact people from your organization. Please note that the Authorized *Signatory* is a contact type and independent from the organization/document role of Authorized *Official*. Contact types do not affect document permissions and any contact person can be in any document/organization role.

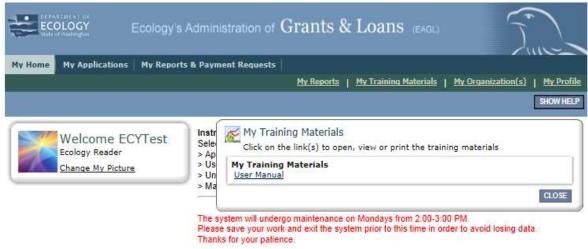
- 2. When you apply, a document number is automatically assigned to your application When the system generates your application-Document #, write it down so that you can easily search for it later, while you complete your application forms.
- 3. **SAVE regularly** Both the SAW and EAGL systems have timeout features based on inactivity for security purposes. As you fill out your application, in EAGL, remember to **SAVE** often to ensure your application data entry is secure. Once saved, you can exit the EAGL system, and revisit your application-Document #, and begin again where you left off earlier. The **SAVE** button is located at the top (right), in the EAGL system, found on each application form.
- 4. **Spell Check** The EAGL system is not a word processing application. Please be sure to double check for typos and grammar prior to submitting an application. Modern web browsers such as Internet Explorer 11 or later, Mozilla Firefox, and Google Chrome may offer spell check features to assist with your application. Keep in mind that **Ecology officially supports Internet Explorer**.

- 5. **Formatting** The EAGL system is not a word processing application, which means it does not read special characters or formatted text easily. For best results, type directly into the textboxes or cut and paste your text into the textboxes from Notepad or a Word document saved as plain text.
- 6. **Red Asterisk** * A red asterisk indicates the field is required. Applications may not be submitted if any of the required fields are left blank. The system will indicate an error notice.
- 7. **Red Cross** A red cross is a hover symbol, which indicates more information is available. Hover over it and will bring up text instructions, (e.g. Refer to funding guidelines).
- 8. **Global Errors** A hand on an orange stop sign indicates an error. Once you have filled out each of the THA Application Forms *in order*. It is recommended you run the "Check Global Errors" command. The **Check Global Errors** button, is located at the top (right), in the EAGL system, found on each application form. If you do get global errors, go to the actual form, the error message notes, edit it, and resave each of the forms in the order the forms are listed in the **Forms Menu**, not the global error message.



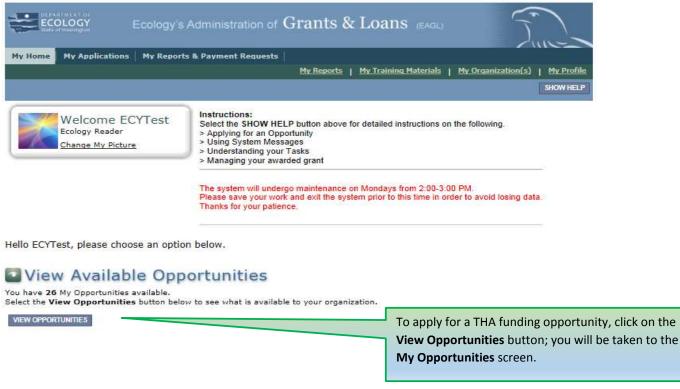
EAGL - User Manual

The EAGL System User Manual is located on the **Welcome Page** under **My Training Materials**. The EAGL User Guide walks users through many important features of the EAGL system.



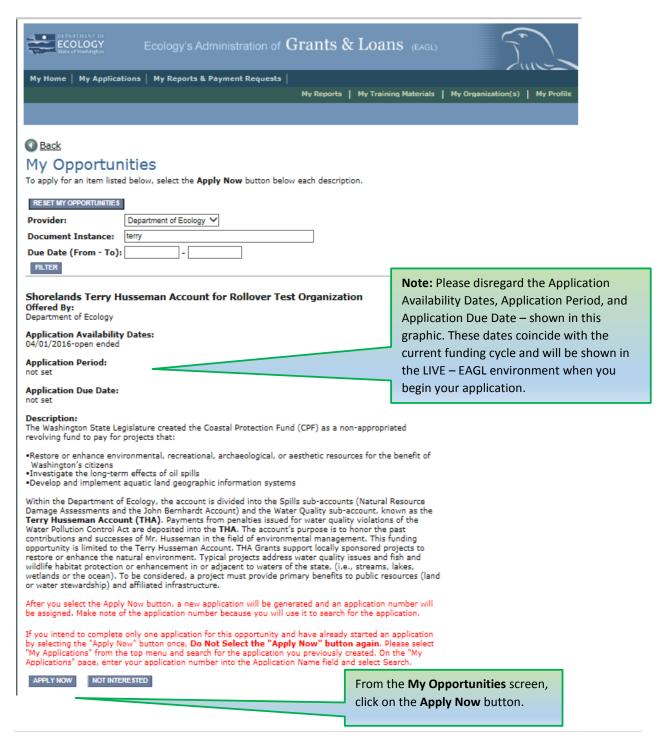
Locating the THA Funding Opportunity

The **Welcome Page** is where applications are initiated, where an inbox for communication between the applicant and the agency is located, and also a task list for items that need action. **NOTE:** You must be an **Authorized Official** or **Contractor** to apply for a funding opportunity.



Applying for a THA Funding Opportunity

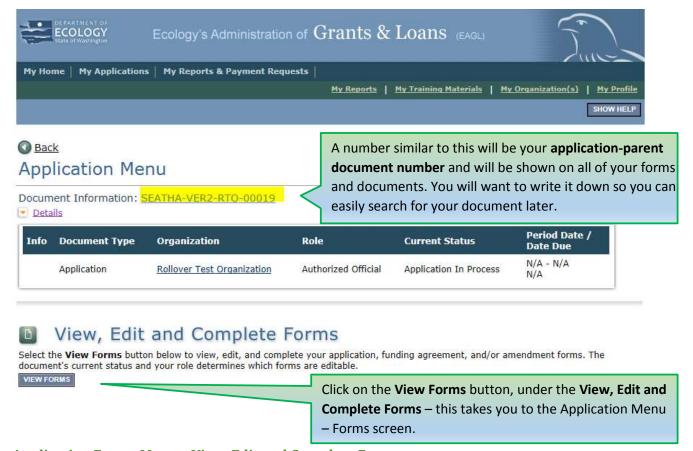
On the **My Opportunity** page, type in Terry (for Terry Husseman) and click the Filter button, The THA Application Funding Opportunity appears. If you meet the eligibility requirements, click the **Apply Now** button.



Application Menu

You have now entered the Application process, the system has automatically assigned a **Document Information** number to you. It is important to write this number down, as it will become your parent document number which will show up on each of your application forms. And if your application is chosen to be funded, it will be your assigned grant number throughout the "Life Cycle" of your grant.

Application Menu



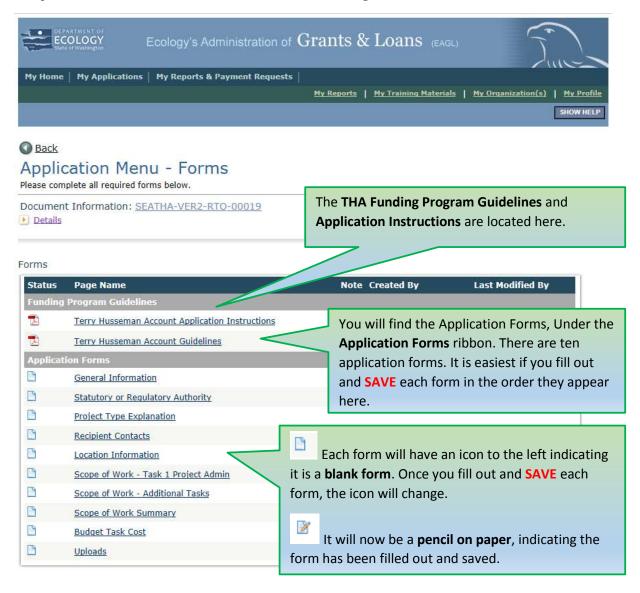
Application Forms Menu - View, Edit and Complete Forms

On the Applications Forms Menu, click on the **View Forms** button, under **View, Edit and Complete Forms**. This will take you to the **Application Menu – Forms** screen. This is where you will find each of the necessary application forms that you will fill out in order to submit a complete application.

HELPFUL TIP: The dark blue ribbon (in the graphic above) – indicates what **Role** you are in (e.g. Authorized Official) and what the **Current Status** is of your application (Application In Process). Within each process, always check your role and your document's current status because this determines what work needs to be done in the process you are in.

Application Menu - Forms

On the **Application Menu – Forms** screen, you will find the Terry Husseman Account (THA) **Funding Guidelines** and **Application Instructions**, as well as the **nine application forms**, you will be required to fill out. This is where the vast majority of your work in an application will be completed. Remember to **SAVE** each form before moving to the next one.



HELPFUL TIP: To navigate to each of the forms, click on your **Document Information** #, (at the top of the screen) this will take you to the **Application Menu**, then click on the **View Forms** button, under the **View, Edit, and Complete Forms** this takes you back to the Application Menu – Forms screen where all of the forms are located.

General Information - Form

The **General Information** Form is the first form you will see.

Here you will want to include a project title, short and long project descriptions, total project and eligible costs, effective and expiration dates, choose a project category, whether or not your project will be collecting data, and an overall project goal.

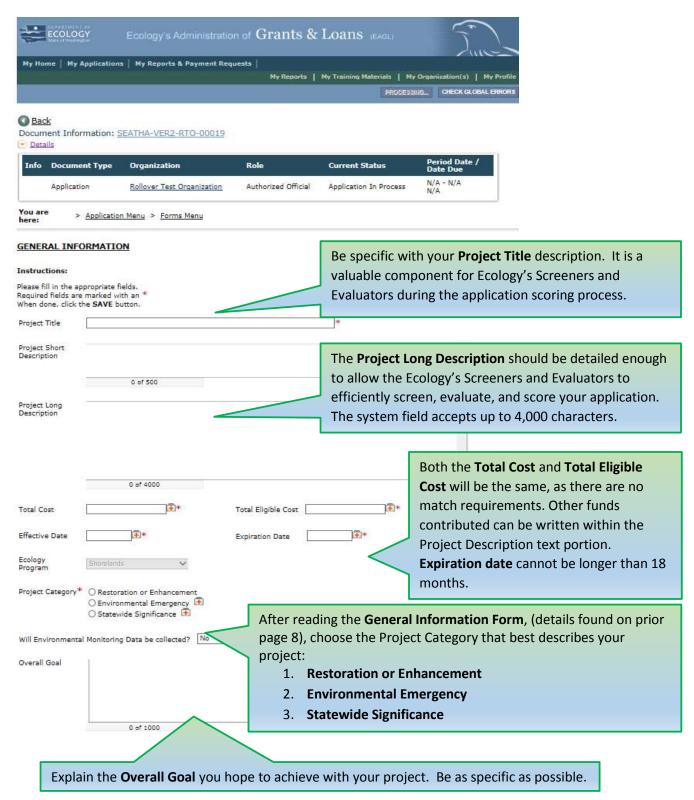
There are three **project categories** to choose from:

- 1. **Restoration or Enhancement:** You will choose the Restoration or Enhancement project category unless your proposal has an environmental emergency or a statewide significance component to it. Please describe in the short and long descriptions, and the overall project goal, how your project restores or enhances the natural environment.
- 2. **Environmental Emergency:** If your project is the result of an environmental emergency where the risk to the natural environment is high due to a natural or man-made disaster, then choose this project category and describe the impacts to the natural environment that have occurred. Explain how your project restores or enhances the natural environment in both the short and long descriptions, as well as the overall project goal.
- 3. **Statewide Significance:** If your project has a statewide significance that propose innovative approaches or technologies that could be applied in multiple watersheds throughout Washington, then choose this project category and describe the significant improvement to the natural environment in the short and long descriptions and the overall project goal.

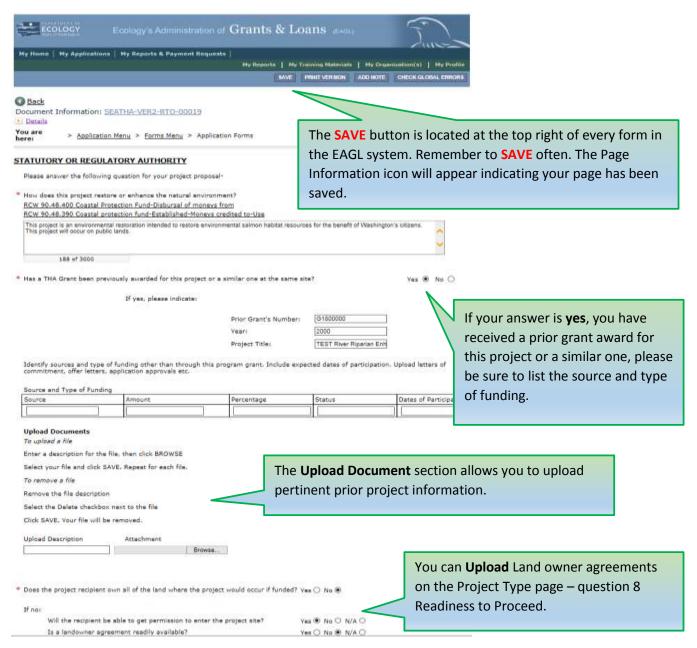
HELPFUL TIP: The information on this form, and your Scope of Work forms, will be used by Ecology to screen, evaluate, and score your application. Please reference the **THA Funding Guidelines as they describe the application evaluation scoring criteria, Scope of Work and the Budget scoring guides.** The information will help guide you in writing your application. The information entered on all of the application forms will be the basis of your grant agreement, if your project is chosen for funding. At which time, you will work with an Ecology Project Manager and Financial Manager to negotiate the terms of your agreement.

The following page 9 (of these instructions) shows a graphic description of the required text fields found on the General Information - Form.

General Information - Form (continued)



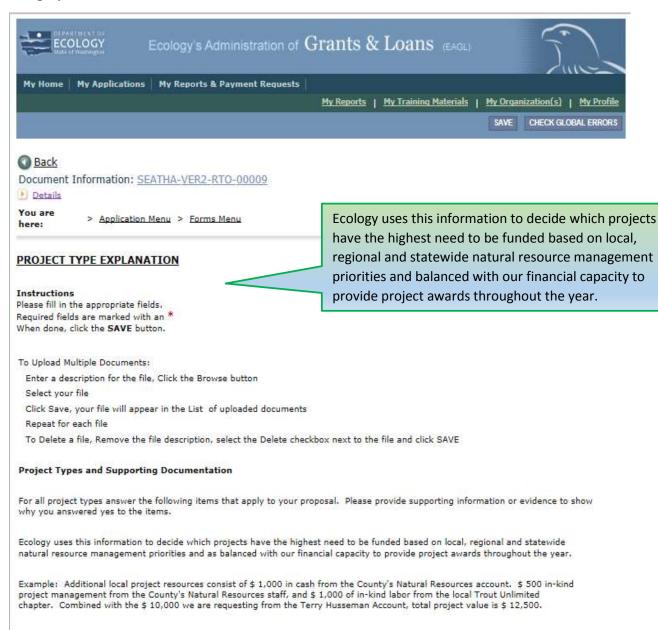
Statutory or Regulatory Authority - Describe how your project will restore or enhance the natural environment. To be considered, projects must provide primary benefits to public resources (land or water stewardship) and affiliated infrastructure.



Describe how your project is ready to proceed and if you have acquired or soon will be acquiring the necessary feasibility reports, engineering designs, and or associated permits. The system allows you to upload pertinent information in the Upload Documents section.

Project Type Explanation

On the **Project Type Explanation** form you will answer **eight** project type questions. *Ecology uses* this information to decide which projects have the highest need to be funded based on local, regional and statewide natural resource management priorities and as balanced with our financial capacity to provide project awards throughout the year. **For questions 2-8 you are allowed to upload pertinent supporting documentation.** Please use specific naming conventions for all of your uploads, (e.g. Project Name-Feasibility Study; Project Name-Permit; Project Name-Engineering Designs).



Project Type Explanation (continued)

The following eight **Project Type Explanation** questions:

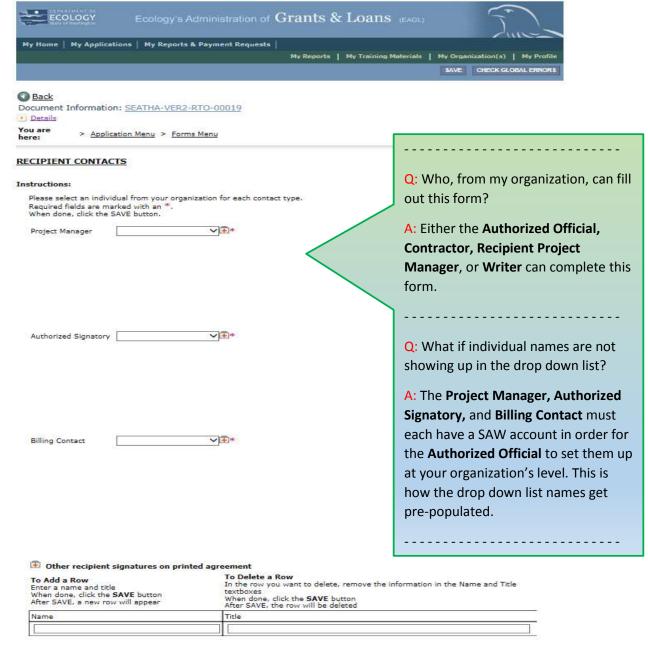
*1.	Does this proposal provide primary benefits to public resource infrastructure?	s (land	l or water stewardship) and affiliated	●Yes ○No
	If no, STOP. Do not submit this application.			
	If yes, answer all of the following questions that apply to your	projec	t.	
* 2.	Does this proposal use other local resources (financial, in-kind,	or vol	unteer) to leverage THA grant funds?	
	If Yes, please provide supporting information or evidence. Pleas participation. Upload letters of commitment, offer letters, applic A local landowner has pledged donation of his labor, use of his tractor, t and use of his land for a long-term composting site.	cation	approvals, etc.	ected dates of
	168 of 1500			
	Upload Supporting Documents			
	Upload Description Attachment			
	Browse			
	Diowse			
* 3.	Does this proposal have broad, local community and interest g	roup s	support?	●Yes ○No
	If Yes, please provide supporting information or evidence The TEST Subbasin Salmon and TEST Steelhead Recovery Plans ide serious concerns limiting salmon habitat. WDFW and TEST CD staff ha priority habitats where water stargrass should be removed to improve s many phone calls, landowner complaints and questions about the over- lower TEST River.	ave wor salmon	ked together to identify high habitat. TEST CD has received	
	428 of 1500			
	Upload Supporting Documents			
	Upload Description Attachment			
	Browse)		
* 4.	Does this proposal implement an action defined in local planning	g effort	ts, such as:	
	✓ Local Fish Recovery Plan			
	Local Total Maximum Daily Load (TMDL) Plan		Please check all of the approp	riate boxes that are
	☐ Watershed Management Plan		applicable to your project.	
	Shoreline Master Program		approximate to your projects	
	Critical Areas Ordinance			
	Other (specify)			
	Other (specify)			
	Please provide any supporting information or evidence			
	TEST Subbasin Salmon and TEST Steelhead Recovery Plans		Please provide an explanatio	n in the text hox and
			upload supporting document	ation.
	58 of 1500			
	Upload Supporting Documents			
	Upload Description Attachment			
	Browse			
	DIOWSE			

Project Type Explanation (continued)

*5. Does the project include a monitoring plan to monitor for intended pro	ject outcomes? ○Yes ●No
If Yes, please provide supporting information or evidence	
	•
0 of 1500	
Upload Supporting Documents	
Upload Description Attachment	
Browse	
*6. Does this proposal implement a required or voluntary monitoring plan	? ○Yes • No
If Yes, please provide supporting information or evidence	
0 of 1500	
Upload Supporting Documents	
Upload Description Attachment	
Browse	
*7. Does the proposal have a project time frame of no more than 18 month project completion? If this is not the case and the time frame is longer additional time is needed. If additional time is needed, please provide supporting information or expressions.	than 18 months, please explain why
0 of 1500	
Upload Supporting Documents	In the Readiness to Proceed text box, describe how your
Upload Description Attachment	
Browse	project is ready to proceed and if you have acquired or soon
	will be acquiring the necessary feasibility reports,
	engineering designs, and or associated permits, and
*8 Readiness to Proceed - Briefly describe the status of existing and will need to provide documentation of all relevant information	landowner agreements.
TEST CD is ready to proceed immediately. Washington Departmen of Fish and	
project through an HPA via the Aquatic Plants & Fish Pamphlet. TEST County I Exemption. Washington Department of Natural Resources, Aquatic Lands Divis project and is not requiring a conservation license.	nas authorized a Shoreline 🔥
359 of 3000	
Upload Supporting Documents	
Upload Description Attachment Browse	
DIONO	
	The Upload Document section allows you to upload
	pertinent feasibility reports, engineering designs, and or
	associated permits, landowner agreements and
	•
	documentation to substantiate your project.

Recipient Contacts

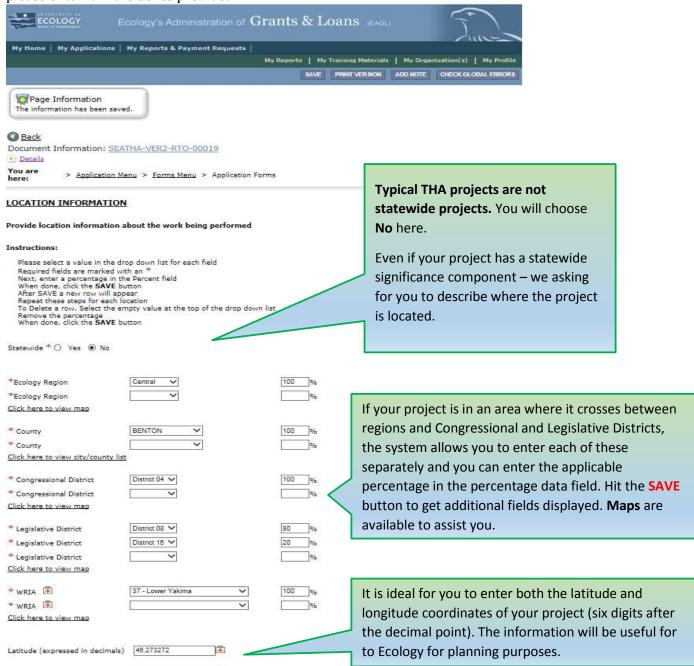
You will choose your contacts from the drop down lists. If you cannot find an individual from your Organization, then please check to see if that individual has set up their own SAW account and EAGL registration. Remember, each staff member of your organization that will have a role on the project (e.g., project manager, authorized signatory, and billing contact) must each establish their own separate SAW accounts before you can apply.



Reference Tool: For managing permissions and roles in EAGL refer to the **Managing Recipient Roles Tip Sheet** at: http://www.ecy.wa.gov/funding/ManagingRecipientRolesTipSheet.pdf

Location Information

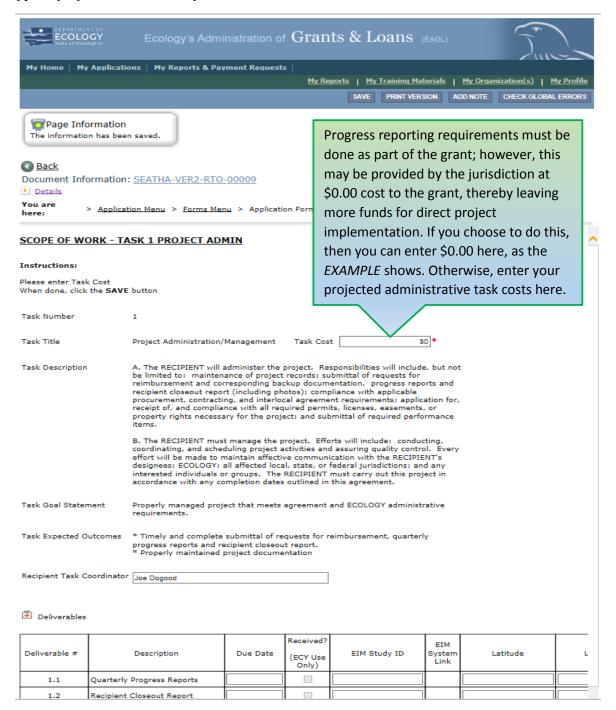
Provide the location information about where the project work will be performed. You will be asked whether your project is statewide or not. Most projects are not statewide. If you choose no, then you will be asked to provide the Ecology Region, County, and Congressional and Legislative District, and the Water Resource Information Area (WRIA). If you know the Latitude and Longitude, please enter it in the boxes provided.



Longitude (expressed in decimals) -119.478139

Scope of Work (SOW) - Task 1 Project Administration / Management

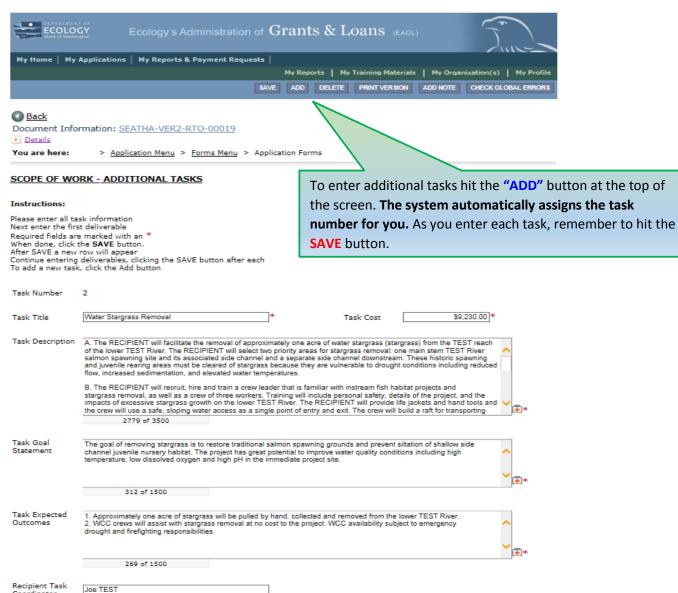
Task 1 is pre-populated in the application, you will only need to enter the total cost for Task 1. *The task 1 deliverable due dates can be left blank for now and negotiated later with your Project Manager, if your project is chosen to be funded.*



Scope of Work (SOW) - Additional Tasks

The additional tasks are not pre-populated in the application so **you will need to provide a detail for each task which includes task titles and descriptions, specific goals and quantifiable outcomes, task costs and deliverables.** To enter additional tasks hit the "ADD" button. The system automatically assigns the task number for you.

A space is provided in the application for a "Task Coordinator" – you do not need to fill this in unless you know at the time of application that you will have different coordinators for different tasks. To enter additional tasks hit the "ADD" button at the top of the screen.



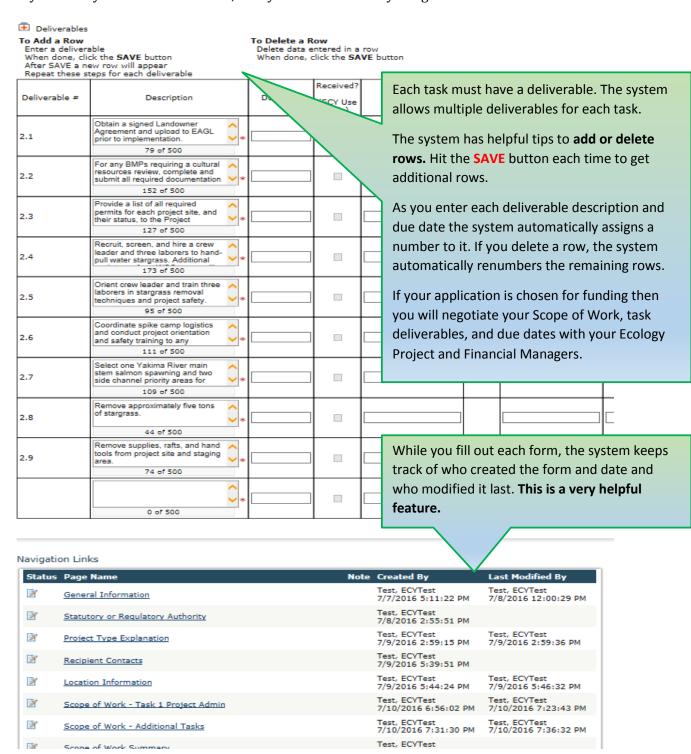
Scope of Work (SOW) - Additional Tasks (continuation of screen details)

As you enter your tasks deliverables, the system automatically assigns a number to it.



Scope of Work (SOW) - Additional Tasks (continuation of screen details)

As you enter your task deliverables, the system automatically assigns a number to it.

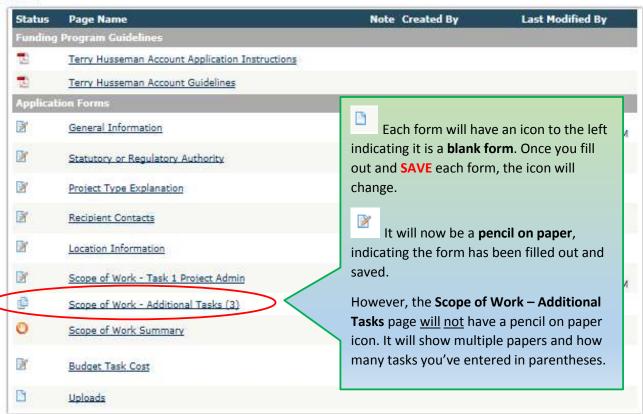


Scope of Work (SOW) - Additional Tasks (continuation of screen details)

As you enter the additional tasks – you will notice the pencil on paper icon doesn't show up. This is the only form that doesn't show this. What it does show is multiple papers and then how many tasks you've entered in parentheses.

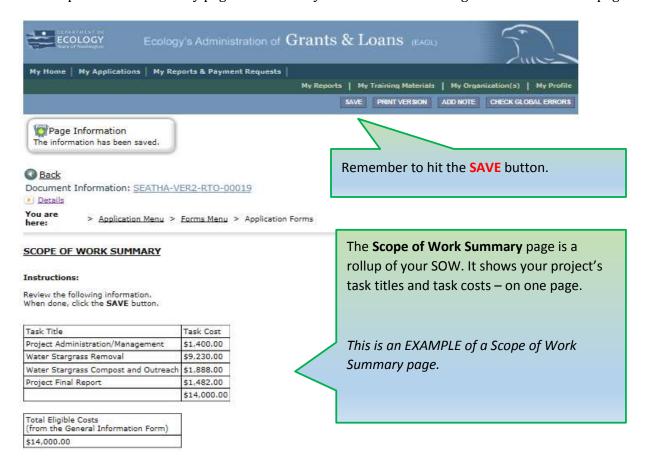


Forms



Scope of Work (SOW) Summary

The Scope of Work Summary page shows all of your task titles and budget task totals on one page.



Navigation Links

Status	Page Name	Note	Created By	Last Modified By
B'	General Information		Test, ECYTest 7/7/2016 5:11:22 PM	Test, ECYTest 7/8/2016 12:00:29 PM
B.	Statutory or Regulatory Authority		Test, ECYTest 7/8/2016 2:55:51 PM	
	Project Type Explanation		Test, ECYTest 7/9/2016 2:59:15 PM	Test, ECYTest 7/9/2016 2:59:36 PM
B'	Recipient Contacts		Test, ECYTest 7/9/2016 5:39:51 PM	
2	Location Information		Test, ECYTest 7/9/2016 5:44:24 PM	Test, ECYTest 7/9/2016 5:46:32 PM
ď	Scope of Work - Task 1 Project Admin		Test, ECYTest 7/10/2016 6:56:02 PM	Test, ECYTest 7/10/2016 7:23:43 PM
B'	Scope of Work - Additional Tasks (3)		Test, ECYTest 7/10/2016 7:31:30 PM	Test, ECYTest 7/10/2016 7:59:41 PM
Br .	Scope of Work Summary		Test, ECYTest 7/10/2016 6:56:02 PM	Test, ECVTest 7/10/2016 10:49:20 PM
	Budget Task Cost		Test, ECYTest 7/10/2016 10:21:10 PM	
	Uploads			

Budget Task Cost

The **Budget Task Cost** form requires you to fill in both the 1st Fiscal Year & 2nd Fiscal Year columns, for all Tasks; otherwise, you will get an error message, like this.



Budget Task Cost (continued)

The **Budget Task Cost** form requires you to fill in both the 1st Fiscal Year & 2nd Fiscal Year columns. The system requires a character, even if \$0, in the fiscal year 1 or 2 columns. So for instance, if \$0 is being spent for a particular task or element during fiscal year 1 or 2, enter \$0 instead of leaving the cell blank. This will prevent an error message from showing up.

Task Title	Task Cost	*1st Fiscal Year	*2nd Fiscal Year	Additional Fiscal Years	
Project Administration/Management	\$0	\$0	\$0		
Cap exposed historic landfill with imported clay	\$2,200.00	\$1,100.00	\$1,100.00		\$2,
Re-Armor Shoreline	\$6,000.00	\$3,000.00	\$3,000.00		\$6,
Create low angle shoreline	\$21,000.00	\$10,500.00	\$10,500.00		\$21
Import and install Large Wood Debris (LWD)	\$1,100.00	\$550.00	\$550.00		\$1,
Import and install sandy gravel	\$11,000.00	\$5,500.00	\$5,500.00		\$11
Install washed pea-gravel lens at the toe of slope	\$7,400.00	\$3,700.00	\$3,700.00		\$7,
Installation of upland native landscaping	\$1,300.00	\$650.00	\$650.00		\$1,
Beach Cleanup	\$0	\$0			
Total	\$50,000.00	\$25,000.00	\$25,000.00	\$0	\$50
By Element					
Element		*1st Fiscal Year	2nd Fiscal Year	Additional Fiscal Years	
Salaries 1					
Benefits ¹					
Salaries and Benefits Combined ¹					
Contracts					
Travel					
Equipment ²					
Goods/services ³		\$25,000.00	\$25,000.00		\$50
Overhead ⁴					
Total		\$25,000.00	\$25,000.00	\$0	\$50

Budget tasks and elements entered on this form should be for those funded by THA. Other contributing funds can be identified through supporting documentation and can also be entered on the task information, if you so choose.

Uploading information into EAGL

You will be able to upload relevant supporting documents such as:

- Maps, aerial photos, and other graphics that clarify the proposed location and/or help to illustrate the project purpose or tasks.
- Evidence of support from and coordination with relevant stakeholders, including local governments, tribal governments, and others.

For each attachment, provide a brief description of the document and then attach by browsing for that document.

Uploading Information Tip Sheet for EAGL

For additional instructions regarding uploading required document information into EAGL please reference the $\underline{\text{Recipient Uploads Tip Sheet}}$

http://www.ecy.wa.gov/funding/RecipientUploadsTipSheet.pdf

Submitting your Application

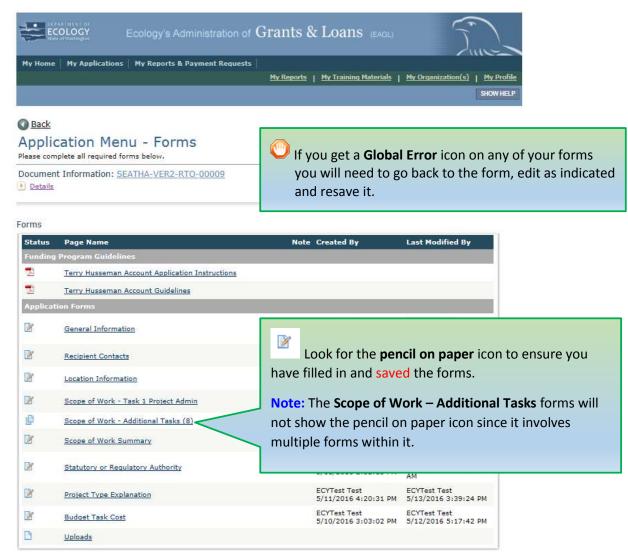
Before leaving the **Application Menu – Forms** page double check the icons next to each of your forms:



If you have a **Global Error** icon you will need to go back to the form, edit and resave it.



If all of your forms have the **pencil on paper** icon then you can proceed in the submittal process.



After this is done, then click on your **Document** #, which takes you back to the **Application Menu** where you began.

Submitting your Application (continued)

On the **Application** Menu page – click on the **View Status Options** button, located under the **Change the Status**.



Back

Application Menu

Document Information: SEATHA-VER2-RTO-00009

■ Details

Info	Document Type	Organization	Role	Current Status	Period Date / Date Due
	Application	Rollover Test Organization	Authorized Official	Application In Process	N/A - N/A N/A

View, Edit and Complete Forms

Select the **View Forms** button below to view, edit, and complete your application, funding agreement, and/or amendment forms. The document's current status and your role determines which forms are editable.

VIEW FORMS

Change the Status

Select the View Status Options button below to change the status of your application, funding agreement, and/or amendment. You submit your application and request amendments through the status options.

VIEW STATUS OPTIONS

Click on the View Status Options button, under the Change the Status – this takes you to the Application Menu – Status Options screen.

Access Management Tools

Select the View Management Tools button below to see tools and options available for your application, funding agreement, and/or amendment. You can review status history, role assignments, check for errors, create print versions, and more.

VIEW MANAGEMENT TOOLS

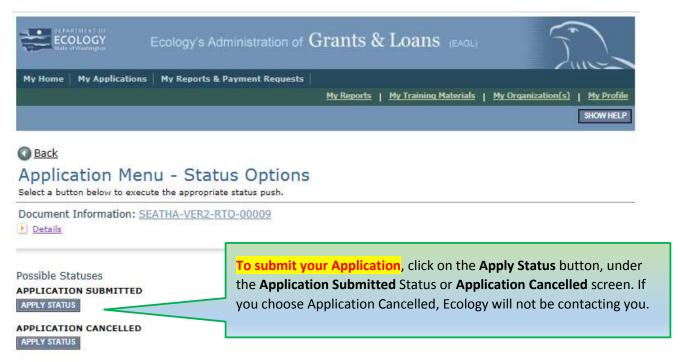
Examine Related Items

Select the **View Related Items** button below to initiate and view sub documents such as Payment Request/Progress Reports, Equipment Purchase Reports, Site Visit Reports, and Close Out Reports.

VIEW RELATED ITEMS

Submitting your Application (continued)

You must be on the **Application Menu – Status Options** page – to submit your application, (or cancel it).

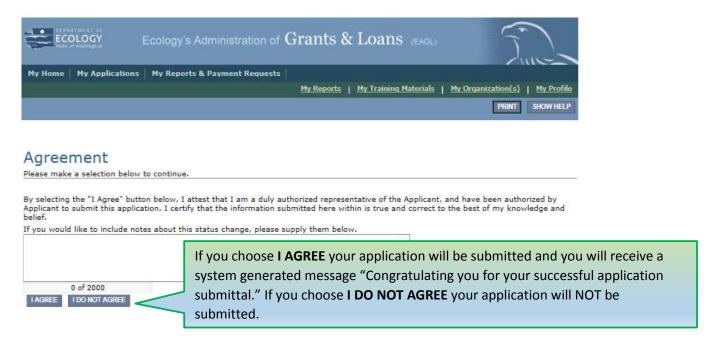


If you get **Global Errors** - you will want to go to the actual form, the error message notes, edit it, and resave each of the forms in the order the forms are listed in the **Forms Menu**.

On the **Agreement** page – a text box is provied for you to include notes about the status change, if you like.

You will be given the choice of two buttons to choose from:

- 1. **I Agree** which allows you to submit your application and you will receive a system generated email.
- 2. **I Do Not Agree** which means your application will not be submitted.



If you have chosen, I Agree, then congratulations your Application has been successfully submitted! The Current Status of your Document # is now showing **Application Submitted**.



You will be contacted by Ecology regarding how your project scored in the evaluation process.

For any comments or questions, please contact Amy Krause at 360.407.7107.